Governer proposes $326 million cut in ’03-’04 CSU budget

The governor released his proposed 2003-04 state budget with $326 million in reductions for the 23-campus CSU system. The cuts will affect every aspect of the university system unless there is an improvement in state revenues and additional funding is available, according to CSU administrators. The final cutbacks to be made at Cal Poly are still unclear. For more information on the budget and how it could affect the CSU, see the Cal Poly budget updates Web page at www.calpolynews.calpoly.edu/budgetupdates.html.

Annual limits increased for some retirement plans

Effective Jan. 1, the annual dollar limit was raised for the 403(b) Tax Sheltered Annuity program, the 401(k) Thrift Plan and the 457 Deferred Compensation program. The maximum contribution for all three plans is $12,000, or 100 percent of adjusted gross income (or 100 percent of includible compensation for the 457 program), whichever is less.

Participants who have reached age 50 by the end of the plan year and are eligible to contribute $12,000 may defer an additional $2,000 (for a total of $14,000). In addition, contributions to a 457 plan will no longer have to be offset by contributions to a 403(b), or 401(k) plan. For example, for tax year 2003, a participant could elect to contribute up to $12,000 to a 401(k) or 403(b) plan and up to $12,000 to a 457 plan, for a total contribution of up to $24,000.

Employees are encouraged to consult with their tax adviser or financial planner for help in understanding the new tax law.

To make a change to your 403(b) plan, complete a Salary Reduction Agreement from the Human Resources Web site at http://www.afl.calpoly.edu/hree/forms/index.html#benefits or contact Human Resources at ext 6-2237. Send the completed form to Human Resources, Adm 110.

The 2003 tax year began with the paycheck dated Jan. 1 (for the December pay period). For enrollment in, or changes to, tax sheltered/deferred plans, forms must be received by the end of the month prior to the pay period of the deduction change (e.g., Feb. 28 is the deadline for March pay-period changes).

To enroll in or make a change to 457 or 401(k) plans, contact The Savings Plus Program toll free at (866) 566-4777, or go to http://www.hspa.com. Information is also available on the Department of Personnel Administration’s Web page at http://dpa.ca.gov.

Three retirement planning workshops set in 2003

CalPERS will present three retirement planning seminars in 2003 for members and spouses on a first-come basis. The sessions will be March 12, June 20 and June 21 from 8:30 a.m. to 3:45 p.m. in UU 220.

The first seminar on March 12 will focus on CSU employees only. The June 20 seminar, “Retirement and Estate Planning,” is for PERS members with 10 years or less until retirement.

“Achieving Financial Security” on June 21 is designed for members with more than 10 years until retirement.

To register, call CalPERS toll free at Continued on page 2

Human Resources gives benefit update for 2003

Health Insurance: PERS Choice, PERSCare PPOs (preferred provider organizations) and Blue Shield HMO health insurance plans have mailed 2003 identification cards to employees.

I.D. cards issued for 2002 are no longer valid and should not be used. The prescription administrator has changed for the PPO plans, and prescriptions will be denied if old cards are used. Those who haven’t received a new card should call their carrier immediately. For PERS Choice and PERSCare PPOs, call (877) 737-7776 toll free; for Blue Shield HMO, call (800) 334-5847. Continued on page 2

Benefit concert planned

Five ensembles that include some of Cal Poly’s finest student musicians will perform chamber music on Feb. 1 as a benefit to help the Wind Orchestra raise money to travel to New York to play at an international festival in April.

The String Ensemble, Trombone Choir, Wind Ensemble, String Trio and Saxophone Quartet will perform “A Night at the Mission” at 8 p.m. in the San Luis Obispo Mission.

Tickets to the concert cost $8 to $10. For more information, contact Bill Johnson at ext. 6-2556 or wjohnson@calpoly.edu.

California Polytechnic State University
San Luis Obispo, CA 93407
Spring fee waiver schedule, fee changes

Human Resources reminds employees of the following spring quarter fee waiver deadlines:

- Feb. 6: POWER/CAPTURE scheduled registration period begins (see "Priority and Graduate Students" category in class schedule).
- March 1: Last day to pay fees to avoid $25 late fee.
- March 7: Last day to submit CSU admission application (undecided/non-matriculated status only).
- April 15: Last day to submit fee waiver form to Human Resources, Adm. 110.

The cost to attend classes on the fee waiver program has been increased, effective spring 2003. To view the new fee structure, go to http://www.fees.calpoly.edu/fee waiver.html.

For more information about the fees, call Lorrie Leetham in Fiscal Services at ext. 6-5421.

General eligibility and enrollment information is available on the Human Resources Web site at http://www.afd.calpoly.edu/training/index.html or from Darcy Adams at ext. 6-2472 or dadams@calpoly.edu.

Car rental companies update service contracts

Several rental car companies have contracted with the state to provide service for 2003-2004. Employees are encouraged to use only the companies listed below. Please note that Budget Rental Car no longer contracts with the state to provide service for the upcoming quarter.

The following rental companies have current contracts: Alamo, Avis, Dollar, Enterprise, National and Thrifty.

For more information, call John Sullivan, travel coordinator, at ext. 6-1717.

Benefit update . . .

Continued from page 1

Dental Insurance: Evidence of Coverage booklets with current benefit information are available online at http://www.afd.calpoly.edu/hree/benefits/dentalplans.html. To find out which plan you are enrolled in, check your pay stub.

Life Insurance: The CSU has extended its contract with The Standard Life Insurance Company for the voluntary (employee paid) life insurance plans for two more years. Enrollment information and updated premium rates for the two plans are listed on the Human Resources Web site at http://www.afd.calpoly.edu/hree/benefits/whatsnew.html. The new premiums will be effective beginning with the April 2003 pay period (May 1 paycheck).

Reimbursement Accounts (Health and Dependent Care): Effective Jan. 1, ASI (Application Software Inc.) became the new administrator for the Health and Dependent Care Reimbursement Accounts (HCRA/DCRA). New claim forms have been mailed to participants and should be used for expenses incurred only during 2003. Additional claim forms may be downloaded from the Web site at http://astiflex.com/. Employees who participated in 2002 can continue to submit reimbursement requests to MAP (Management Applied Systems) until June 2003 for expenses incurred during 2002. MAP claim forms are available in Human Resources, Adm. 110.

Talks on Middle East set

The History Department and College of Liberal Arts are offering a series of lectures and panel discussions about the crisis in the Middle East as part of a winter quarter history course taught by Professor Manzar Foroohar.

The series of six presentations kicks off Jan. 27 with two speakers: Mahmood Ibrahim, professor and chair of the History Department at Cal Poly Pomona, who will speak on "Historical Context of the Conflict and Prospects for Peace in the Middle East" and Israeli peace activist Susy Mordeehay, discussing "The Assault on Palestinian Civilian Life, 2000-2002."

All presentations will be 6-8 p.m. in Chumash Auditorium. Two speakers are scheduled to be on campus Feb. 3.

For more information, contact Foroohar at ext. 6-2068 or mforooha@calpoly.edu.

Position Vacancies

STATE The official listing of staff and management vacancies is posted at least two weeks prior to closing dates on Cal Poly's Web site at www.calpoly.edu. For more information, visit the Cal Poly Report Online at www.calpoly.edu/communic.

Cal Poly Report schedule

The Cal Poly Report Digest and the Cal Poly Report online appear Wednesday during the academic year. The online version can be seen at www.calpoly.edu/communic.

More news online

For information on Foundation Web developing and hosting services, "Project Polynet," "Cal Poly Newsmakers," nominating student employees, new appointments and more, see the Jan. 22 Cal Poly Report online at www.calpoly.edu/communic.

Retirement planning . . .

Continued from page 1

(877) 720-7377 (and select option 3) or download a registration form at http://www.afd.calpoly.edu/hree/forms/index.html#benefits and fax the completed form to (818) 662-4304. Registration forms are also available from Human Resources.

For specific information on upcoming seminars, call CalPERS toll free at (877) 720-7377. Current seminar availability can be obtained from the CalPERS Web site at http://www.calpers.ca.gov/benefits/member-education/default.htm.