

Adopted: October 7, 2014

**ACADEMIC SENATE
of
CALIFORNIA POLYTECHNIC STATE UNIVERSITY
San Luis Obispo, CA**

AS-788-14

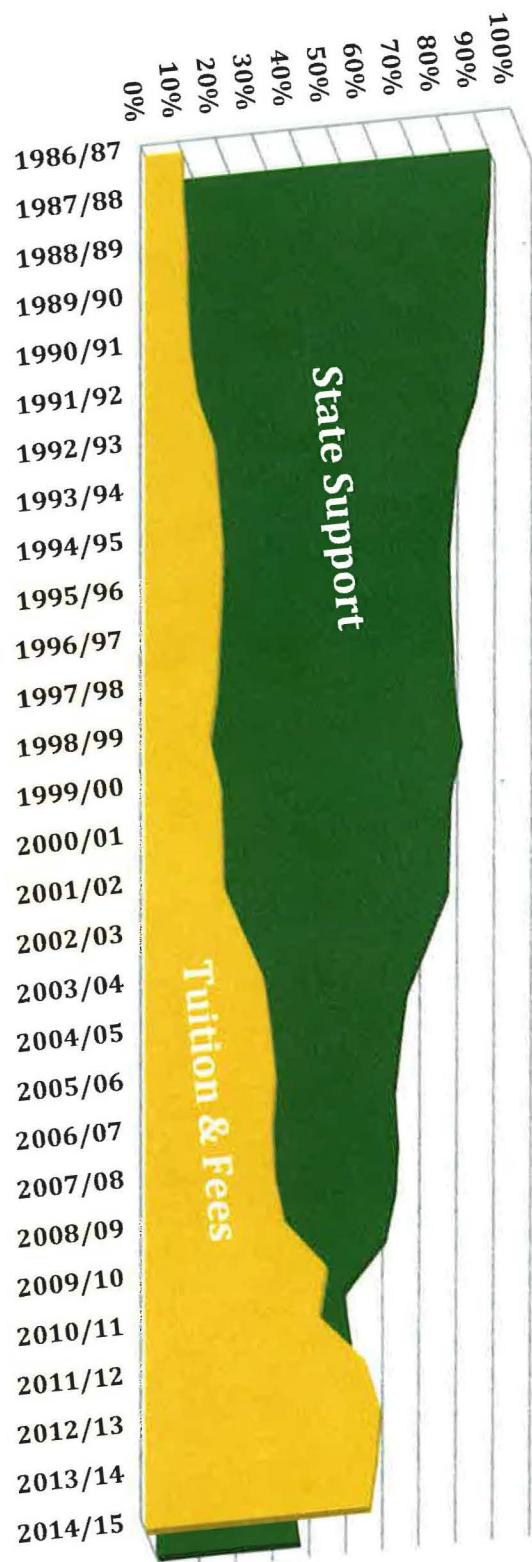
RESOLUTION ON THE ADOPTION OF CATEGORY II FEES

- 1 WHEREAS, The amount of State funding allocated to the CSU has not provided over recent
2 decades, is not providing currently, nor is expected to provide in the foreseeable
3 future revenues sufficient to meet the needs of the CSU campuses (see
4 Attachment A); and
5
- 6 WHEREAS, The various CSU campuses have fundamentally different missions with different
7 associated costs; and
8
- 9 WHEREAS, Although variations in adopting Category II fees (so-called student success fees)
10 are found across other CSU campuses, Cal Poly's process in adopting three such
11 fees has always followed a best-practices model—consistent with Executive
12 Order 1054—in which a fee advisory committee is established, students and
13 faculty are consulted, a student referendum is held, and administrative
14 accountability is promoted in the use of any approved fees; and
15
- 16 WHEREAS, Category II fees have been critical in permitting Cal Poly to pursue its Learn by
17 Doing philosophy, to provide a strong return on investment for its students, and
18 to maintain its commitment to excellence despite the ongoing loss of State
19 general-fund revenues (see Attachment B); and
20
- 21 WHEREAS, Cal Poly has proposed Category II fees only when general economic pressures
22 have threatened student access to programs; and
23
- 24 WHEREAS, Category II fees at Cal Poly have gone to hiring faculty and staff in direct support
25 of course availability; and
26
- 27 WHEREAS, If Category II fees were allowed to sunset, it would remove funding for faculty
28 and staff hired during the period of fee implementation; and
29
- 30 WHEREAS, State legislation has established a moratorium on new Category II fees in the
31 CSU, and the CSU Board of Trustees has formed a "Student Success Fee"
32 working group that will make recommendations to the Board of Trustees on
33 future policy in this matter; and
34
- 35 WHEREAS, Prior to the current moratorium, CSU policy permitted, based on the President's
36 recommendation and with the Chancellor's oversight, adoption of Category II
37 fees tailored to the needs of each campus; and

38 WHEREAS, Individual campuses are better informed about their unique needs and more
39 quickly responsive to local circumstances that would prompt consideration of a
40 new Category II fee than the Board of Trustees; and
41
42 WHEREAS, There is no faculty member in the working group established by the Board of
43 Trustees; therefore be it
44
45 RESOLVED: That any policies adopted by the Board of Trustees maintain local, campus
46 control including student and faculty input in the consideration of any new
47 Category II fees once the current moratorium ends on January 1, 2016; and be it
48 further
49
50 RESOLVED: That the Board of Trustees include faculty representation as it deliberates policies
51 on the adoption of new Category II fees; and be it further
52
53 RESOLVED: That this resolution be forwarded immediately to the Board of Trustees' Student
54 Success Fee working group.

Proposed by: Academic Senate Executive Committee
Date: September 17, 2014
Revised: September 30, 2014

Attachment A



**CSU Operating Fund
Sources of Revenue and State Support**

Fiscal Year	State Support	State University Fee Revenue	Cal Poly Plan	College Based Fee	Non-Resident Tuition	Application Fee	Health Services Fee	Student Success Fee	Total SUF & Other	Total Funding	Tuition & Fees	State Support
1986/87	\$ 86,470,844	\$ 9,478,866							\$ 9,478,866	\$ 95,949,710	10%	90%
1987/88	\$ 93,849,166	\$ 10,552,734							\$ 10,552,734	\$ 104,401,900	10%	90%
1988/89	\$ 93,514,352	\$ 11,725,389							\$ 11,725,389	\$ 105,239,741	11%	89%
1989/90	\$ 102,592,173	\$ 12,933,519							\$ 12,933,519	\$ 115,525,692	11%	89%
1990/91	\$ 105,824,294	\$ 14,284,328							\$ 14,284,328	\$ 119,808,622	12%	88%
1991/92	\$ 102,021,655	\$ 16,678,004							\$ 16,678,004	\$ 118,699,659	14%	86%
1992/93	\$ 92,527,156	\$ 21,103,560							\$ 21,103,560	\$ 113,630,716	19%	81%
1993/94	\$ 90,468,570	\$ 22,193,969							\$ 22,193,969	\$ 112,662,539	20%	80%
1994/95	\$ 92,092,630	\$ 24,187,775							\$ 24,187,775	\$ 116,280,405	21%	79%
1995/96	\$ 97,506,497	\$ 25,268,284							\$ 25,268,284	\$ 122,774,781	21%	79%
1996/97	\$ 106,983,703	\$ 26,418,970							\$ 26,418,970	\$ 133,402,673	20%	80%
1997/98	\$ 110,353,699	\$ 26,260,838							\$ 26,260,838	\$ 136,614,537	19%	81%
1998/99	\$ 117,133,400	\$ 24,810,553							\$ 24,810,553	\$ 141,943,953	17%	83%
1999/00	\$ 118,593,444	\$ 23,577,418	\$ 2,267,190	\$	\$ 2,318,468	\$ 1,158,520	\$ 560,495		\$ 29,902,091	\$ 148,495,535	20%	80%
2000/01	\$ 126,401,666	\$ 23,961,752	\$ 2,424,595	\$	\$ 3,302,632	\$ 1,330,230	\$ 1,603,403		\$ 32,622,612	\$ 159,024,278	21%	79%
2001/02	\$ 129,663,000	\$ 25,853,350	\$ 2,600,496	\$	\$ 4,154,653	\$ 1,380,170	\$ 1,706,754		\$ 35,495,423	\$ 165,178,423	21%	79%
2002/03	\$ 135,938,200	\$ 27,935,947	\$ 2,781,167	\$ 9,586,118	\$ 4,839,373	\$ 1,388,350	\$ 1,724,481		\$ 46,055,446	\$ 183,993,646	26%	74%
2003/04	\$ 122,013,400	\$ 36,214,587	\$ 2,804,456	\$ 10,287,493	\$ 4,673,124	\$ 1,352,555	\$ 1,734,322		\$ 57,086,937	\$ 179,080,337	32%	68%
2004/05	\$ 120,737,300	\$ 39,562,407	\$ 2,723,324	\$ 10,233,749	\$ 5,249,299	\$ 1,371,975	\$ 2,445,769		\$ 61,586,523	\$ 182,323,823	34%	66%
2005/06	\$ 129,995,900	\$ 45,884,259	\$ 3,078,318	\$ 11,323,389	\$ 5,904,305	\$ 1,605,565	\$ 2,775,793		\$ 70,571,627	\$ 200,567,527	35%	65%
2006/07	\$ 139,834,230	\$ 47,118,532	\$ 3,258,340	\$ 11,994,475	\$ 6,050,077	\$ 1,728,980	\$ 2,753,176		\$ 72,903,580	\$ 212,737,810	34%	66%
2007/08	\$ 150,281,550	\$ 54,398,563	\$ 3,575,053	\$ 13,196,114	\$ 6,258,649	\$ 1,805,375	\$ 3,245,564		\$ 82,479,518	\$ 232,761,168	35%	65%
2008/09	\$ 142,923,287	\$ 56,262,129	\$ 3,628,246	\$ 13,410,320	\$ 6,225,596	\$ 1,747,300	\$ 3,293,410		\$ 86,557,005	\$ 229,480,292	38%	62%
2009/10	\$ 110,289,289	\$ 74,466,785	\$ 3,661,407	\$ 13,859,463	\$ 8,104,086	\$ 1,670,501	\$ 4,962,693		\$ 106,906,653	\$ 217,195,242	48%	51%
2010/11	\$ 124,855,196	\$ 75,786,481	\$ 3,621,732	\$ 13,897,124	\$ 10,970,410	\$ 1,827,314	\$ 5,001,932		\$ 111,104,993	\$ 235,960,191	47%	53%
2011/12	\$ 89,543,438	\$ 97,201,716	\$ 3,764,512	\$ 14,545,017	\$ 13,709,819	\$ 1,951,455	\$ 5,199,501		\$ 136,372,020	\$ 225,915,458	60%	40%
2012/13	\$ 83,073,668	\$ 96,797,611	\$ 3,697,634	\$ 14,390,502	\$ 16,660,731	\$ 2,077,186	\$ 5,104,697	\$ 8,600,855	\$ 147,329,186	\$ 230,402,654	64%	36%
2013/14	\$ 95,997,088	\$ 101,848,703	\$ 3,965,862	\$ 15,776,315	\$ 20,369,114	\$ 2,233,275	\$ 5,725,146	\$ 11,918,462	\$ 161,838,897	\$ 257,835,965	63%	37%
2014/15	\$ 105,471,968	\$ 102,038,000	\$ 4,017,000	\$ 15,773,000	\$ 20,566,000	\$ 1,285,000	\$ 5,558,000	\$ 14,654,000	\$ 163,891,000	\$ 269,362,968	61%	39%

State of California
Memorandum

CAL POLY
SAN LUIS OBISPO

To: Gary Laver
Chair, Academic Senate

Date: October 20, 2014

From: Jeffrey D. Armstrong
President



Copies: K.ENZ Finken
M. Pedersen

Subject: Response to Academic Senate Resolution AS-788-14
Resolution on the Adoption of Category II Fees

This memo formally acknowledges receipt of the above-entitled Academic Senate resolution.

Thank you!