

MAKE A GIFT

TO CAL POLY AND RECEIVE INCOME FOR LIFE

A CHARITABLE GIFT ANNUITY

is an excellent way to increase your income, reduce your taxes and support the program of your choice at Cal Poly.

BENEFITS:

- Receive up to 9.5% depending on your age.
- Receive assured life income.
- Receive significant tax benefits.
- Designate your gift to a college or program of your choice.

FOR A PERSONALIZED CALCULATION,
please contact:

PLANNED GIVING AND ENDOWMENTS

Heron Hall, Building 117
Cal Poly
San Luis Obispo, CA 93407-0444

Phone: (805) 756-7125

Toll Free: (800) 549-2666

Fax: (805) 756-2711

E-mail: plannedgiving@calpoly.edu

Web: www.plannedgiving.calpoly.edu

SAMPLE CHARITABLE GIFT ANNUITIES

Age	Rate
40	3.7%
50	4.4%
60	5.0%
70	5.7%
80	7.1%
90+	9.5%

**IT'S YOUR LEGACY.
EXPLORE IT.**

