

MAKE A GIFT

TO CAL POLY AND RECEIVE INCOME FOR LIFE

A CHARITABLE GIFT ANNUITY

is an excellent way to increase your income, reduce your taxes and support the program of your choice at Cal Poly.

BENEFITS:

- Receive up to 9.5% depending on your age.
- Receive assured life income.
- Receive significant tax benefits.
- Designate your gift to a college or program of your choice.

FOR A PERSONALIZED CALCULATION,
please contact:

PLANNED GIVING AND ENDOWMENTS

Heron Hall, Building 117
Cal Poly
San Luis Obispo, CA 93407-0444

Phone: (805) 756-7125

Toll Free: (800) 549-2666

Fax: (805) 756-2711

E-mail: plannedgiving@calpoly.edu

Web: www.plannedgiving.calpoly.edu

SAMPLE CHARITABLE GIFT ANNUITIES

| Age | Rate |
|-----|------|
| 40 | 3.7% |
| 50 | 4.4% |
| 60 | 5.0% |
| 70 | 5.7% |
| 80 | 7.1% |
| 90+ | 9.5% |

**IT'S YOUR LEGACY.
EXPLORE IT.**

