

IT'S YOUR LEGACY. EXPLORE IT.

PLANNED GIFTS provide the resources that create extraordinary opportunities and shape our future. Cal Poly has benefited from visionary supporters who have made planned gifts over the years. Their generosity has been used to support scholarships, faculty chairs, infrastructures, and other campus priorities.

A planned gift may enable you to make a more significant gift than you thought possible, while at the same time allowing you to achieve your financial, philanthropic and estate-planning goals.

WHAT KIND OF GIFT WOULD SUIT YOU BEST?

To help you decide, consider your goals:

Legacy: How do you want to impact the University—and the world's—future?

Life-Income: Do you need your gift to provide you with income in the coming years?

Wealth Transfer: Are you looking for ways to leave money, tax-free, to your heirs?

Cal Poly's Planned Giving and Endowments office is happy to assist you in identifying the type of gift that would suit your intentions best. Please contact us at:

PLANNED GIVING AND ENDOWMENTS

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