WHEREAS, The people of California, in approving the State Lottery initiative, voted for "additional monies to benefit education" and for funds which "shall supplement the total amount of money allocated for public education in California"; and

WHEREAS, The Office of the Chancellor, in devising procedures for the distribution of State Lottery funds within the CSU, has created a number of rigid categories, ignoring the specific needs of the nineteen campuses; and

WHEREAS, The Office of the Chancellor has requested the campuses to submit proposals for lottery funds, usually with unreasonably tight deadlines, and in some instances has simply aggregated proposals by categories without evaluating each one; and

WHEREAS, The repeated adoption of new and revised plans for allocating lottery money has resulted in extensive wasted effort and resultant anger and cynicism about the process; and

WHEREAS, The best judges of the most effective use of lottery funds "to benefit education" are the individual campuses; therefore, be it

RESOLVED: That it is the sense of the Academic Senate of California Polytechnic State University:

1. All but minimal amounts of the lottery funds should be distributed, on a uniform formula basis, to the campuses for their independent determination;

2. That the categories presently being developed for system-wide program authorization be stabilized;

3. That the only restrictions or controls imposed on the campuses in using these funds should be such as are required by law or are necessary for accounting and auditing purposes;

4. That any lottery funds not expended by a campus at the end of a fiscal year be available to that campus the following year, to allow for the prudent use of funds, including the accumulation of funds for larger projects; and be it further

RESOLVED: That copies of this resolution be sent to the Board of Trustees and Chancellor, to the Academic Senate, CSU, the Senates on each CSU campus, and to the Senators and Assemblymembers representing the California Polytechnic State University, San Luis Obispo service area in the California State Legislature.

Proposed By:
Executive Committee
January 6, 1987
Revised January 13, 1987
Revised January 27, 1987
Memorandum

To: Lloyd H. Lamouria, Chair
   Academic Senate

From: Warren J. Baker
   President

Subject: ACADEMIC SENATE RESOLUTION ON LOTTERY FUNDS

This will acknowledge your note of January 30 with which you transmitted a copy of the resolution adopted by the Academic Senate on January 27 regarding Lottery Funds (AS-240-87/EX). I am in agreement with the general thrust and content of the resolution adopted by the Senate. As you are aware from having received a copy of my January 30 memo to Vice Chancellors Hanner and Vandament, a significant portion of the issues raised by the Academic Senate resolution are included in my letter on the lottery process.

You will also note that I provided copies of my letter to the four presidents who are members of the task force named by the Chancellor to review policies and procedures relative to the development of the 1987-88 lottery budget. I note as well that you have written to each of the presidents providing them with a copy of the Academic Senate resolution. I believe this expression of the concerns of the Academic Senate and the campus generally should provide sufficient input to those who will be reassessing the way in which the CSU handles lottery funds.
March 9, 1987

Lloyd H. Lamouria, Chair
Academic Senate
California Polytechnic State University
San Luis Obispo, CA 93407

Dear Dr. Lamouria:

Thank you for the copy of your resolution relating to the allocation of state lottery proceeds by the Board of Trustees of the California State University.

As a member of the Senate Committee on Governmental Organization, I directly participate in the policy making process on legislation affecting the state lottery.

I will refer to your recommendation when considering any legislation relating to your concerns.

Sincerely,

KENNETH L. MADDY
State Senator

sdt