RESOLUTION ON
AIMS Quarterly Budget Reporting

RESOLVED: That a quarterly report be provided to the Chair of the Academic Senate and the Chair of the Academic Senate Budget Committee by the Vice President for Business Affairs covering the AIMS project financial situation during the first three years of implementation, and that said report should include all costs and expenses associated with the project and all funding sources and amounts which directly affect the California Polytechnic State University campus.

Proposed By:
Budget Committee
May 20, 1986
Memorandum

To: Lloyd Lamouria, Chair
   Academic Senate

From: Warren J. Baker
      President

Subject: ACADEMIC SENATE RESOLUTION ON AIMS
         QUARTERLY BUDGET REPORT (AS-221-86/BC)

This will acknowledge your memo of July 15 with which you transmitted the subject resolution. I have reviewed the issue with appropriate staff and all have agreed that the request for a quarterly report on AIMS expenditures can be provided as requested and the resolution adopted by the Academic Senate on July 8 is approved.

I am asking Jim Landreth to work with the Interim Vice President for Information Systems and others as needed and to present the requested report. Based upon the current status, I think that the first such report would be presented in October, 1986 based upon the first quarter of the academic year and quarterly thereafter.
This is in response to your July 18, 1986 request for reactions to the subject resolution. Certainly existing accounting mechanisms would not be adequate to isolate costs associated with a project of this nature. I am of the opinion, however, that the resolution can be made operational if adequate accounting detail is maintained by Information Systems.
MEMORANDUM

TO: Howard West
   Assoc. Executive Vice President

FROM: James R. Landreth
      Vice President for Business Affairs

DATE: July 18, 1986

SUBJECT: Academic Senate Resolution AS-221-86/BC

You asked for my review and comments on Academic Senate Resolution AS-221-86/BC. The concepts reflected in the resolution were developed by Jim Conway, presented to and acted upon favorably by the Academic Senate Budget Committee. I have no problem with the request.

I can present the information quarterly to the committee, but it will have to be developed by the Vice President for Information Systems and his staff. Thus, I suggest you consult with David Walch and Frank Lebans, the AIMS Chair, on the matter before the President replies.

[Handwritten note]

XO - with copy of attachment

[Handwritten note]

Lebans
Walch

Do either of you have concerns or suggested comments in the
President responding positively?

[Handwritten note]

Herbert
2/18/86
Memorandum

To: Howard West
   Associate Executive Vice President

From: David B. Walch
   Interim Vice President for Information Systems

Subject: Academic Senate Resolution AS-221-86/BC

Matters regarding the above noted resolution have been reviewed with Information Systems staff that would be involved in developing such a report. While they see no problem with the resolution for its intent, it may require the establishment of separate accounting codes for tracking AIMS specific expenditures. I have requested that Dave Yang discuss this matter with appropriate budget officers.